

Unit Trust Transfer-in Promotion 2021
5 March 2021 to 31 December 2021
Terms and Conditions

1. The UOB Kay Hian ("UOBKH") Unit Trust Transfer-in Promotion 2021 ("Promotion") is only applicable for clients transferring in Cash and SRS Unit Trust holdings to UOB Kay Hian.
2. This Promotion will be held between 5 March 2021 and 31 December 2021, both dates inclusive ("Promotion Period").
3. UOBKH trading representatives and staff accounts are not eligible for this Promotion.
4. Under this Promotion:
 - a. Clients will receive S\$20 worth of trust monies ("Rewards"), capped at a maximum of S\$200, for every S\$10,000 worth of Cash or SRS Unit Trust holdings transferred in.
 - i. For transfer-in of cash Unit Trust holdings, rewards will be credited to their UTRADE SGD Trust account.
 - ii. For transfer-in of SRS Unit Trust holdings, rewards will be credited into the agent bank account.
 - b. Clients must keep their Unit Trust holdings in their UTRADE account for a period of 3 calendar months, starting from the effective date of transfer-in.
 - c. "Effective date of transfer-in" is defined as the date by which the Unit Trust holdings have been successfully transferred into UOB Kay Hian.
 - d. Clients who transfer out any of their initial transferred-in Unit Trust holdings within 3 months of the effective date of transfer-in will be disqualified from the promotion.
 - e. Transfer-in applications must be submitted to UOB Kay Hian by 31 December 2021, 5:00pm SGT, to qualify for the promotion.
 - f. Monies from transfer-in applications must be received by UOB Kay Hian by 31 January 2022, 5:00pm SGT, to be eligible for the promotion.
 - g. Clients are not allowed to combine Unit Trust holdings held in two or more separate UTRADE accounts for this promotion.
 - h. Trust monies will be credited into the respective accounts 4 weeks after the end of the 3 calendar months period.
 - i. Value of the transfer-in Unit Trust holdings is calculated on the effective date of transfer-in.
 - j. The month which the effective date of transfer-in is in will be counted towards the 3 calendar months eligibility period.
5. Eligible clients will be notified via email upon crediting of the rewards.
6. Clients will continue to be bound by UOBKH Master Trading Agreement and the terms and conditions of any other agreement(s) that the respective clients have entered into with UOBKH.

7. UOBKH reserves the right, in its absolute discretion, to disqualify/reject the client from this Promotion for any reason whatsoever, including upon the occurrence of the following:
 - a. The client failed to pay UOBKH for his/her executed trade(s) and/or that he/she has outstanding payment to UOBKH during the promotional period.
 - b. The client is not in good standing. If the client's account has been suspended temporarily or terminated due to any reason, the client will be disqualified from this Promotion.
8. UOBKH reserves the right to terminate or suspend this Promotion for any reason whatsoever and to reveal client details to relevant authorities for the purposes of the Promotion.
9. UOBKH reserves the right in its absolute discretion to terminate, vary, and add to any of these terms and conditions, at any time without prior notice without having to disclose any reason therefore and without any compensation whatsoever.
10. The decision of UOBKH on all matters relating to the Promotion is final, conclusive and binding on all UOBKH clients and no correspondence will be entertained. In the event of any inconsistency between these terms and conditions and any marketing material relating to this Promotion, these terms and conditions will prevail.
11. UOBKH's records of all matters relating to the Promotion are conclusive and binding on the clients. UOBKH is entitled, for any reason and at any time, without liability or prior notice to suspend the calculation, to rectify any errors in calculation, or otherwise adjust such calculation.